

AMERICA'S TOP 100 RIAs

Firm	City	Website	2009 AUM (mil)*	2008 AUM (mil)*	Diff. (Mil)	Total % change	Number of investment Accounts	Number advisors	of clients
Silvercrest Asset Management Group #1	New York	www.silvercrestgroup.com	7,904	\$8,688	-\$784	-9%	2,874	11-50	more than 500
3. Moneta Group Investment Advisors	Clayton, Mo.	www.monetagroup.com	\$6,535	\$7,932	-\$1,397	-18%	17,925	11-50	more than 500
4. Oxford Financial Group	Carmel, Ind.	www.ofgltd.com	\$6,467	\$7,837	-\$1,370	-17%	3,771	11-50	more than 500
5. SCS Capital Management	Boston	www.scsfinancial.com	\$5,683	\$4,701	\$982	21%	104	11-50	101-250
6. Rockefeller & Company	New York	www.rockco.com	\$5,588	\$7,681	-\$2,093	-27%	2,030	11-50	251-500
7. Plante Moran Financial Advisors	Southfield, Mich.	www.pmfa.com	\$5,343	\$5,365	-\$22	0%	1,929	11-50	more than 500
8. Sontag Advisory	New York	www.sontagadvisory.com	\$5,313	\$5,284	\$29	1%	8,766	6-10	more than 500
9. Convergent Wealth Advisors	Rockville, Md.	www.convergentwealth.com	\$5,254	\$6,219	-\$965	-16%	5,364	51-250	more than 500
10. Everett Harris	Los Angeles	www.everettharris.com	\$4,961	\$5,699	-\$738	-13%	1067	6 to 10	251-500
11. Ronald Blue & Company	Atlanta	www.ronblue.com	\$4,244	\$5,420	-\$1,176	-22%	12,344	51-250	more than 500
12. Geller Family Office Services	New York	www.gellerco.com	\$4,146	\$6,611	-\$2,465	-37%	242	6-10	26-100
13. Offit Capital	New York	www.offitcapital.com	\$3,953	\$5,065	-\$1,112	-22%	76	11-50	26-100
14. MyCIO Wealth Partners	Philadelphia	www.myciowp.com	\$3,821	\$4,511	-\$690	-15%	2,838	11-50	251-500
15. Beacon Pointe Advisors	Newport Beach, Calif.	www.bpadvisor.com	\$3,642	\$4,181	-\$539	-13%	331	11-50	251-500
16. Aspiriant	San Francisco	www.quintile.com	\$3,607	\$5,074	-\$1,467	-29%	2,956	11-50	101-250
17. Loring, Wolcott & Coolidge	Boston	www.lwcotrust.com	\$3,591	\$5,279	-\$1,688	-32%	2,589	11-50	more than 500
18. Mercer Global Advisors	Scottsdale	www.merceradvisors.com	\$2,602	\$3,524	-\$922	-26%	12,912	51-250	more than 500
19. KLS Professional Advisors Group	New York	www.klsadvisors.com	\$3,456	\$3,862	-\$406	-11%	6,126	6-10	more than 500



SILVERCREST
ASSET MANAGEMENT GROUP